

		 We understand your world	
Inga Ventures Private Limited 1225, Shikara Station N.S. Panchsheel Marg, Opp. Tolly Gate Andheri (East), Mumbai 400 059 Maharashtra, India Tel: +91 22 4854 0000 E-mail: invest@ingaventures.com Website: www.ingaventures.com Investor gprasad ID: 10 investor@ingaventures.com Contact person: Kavita Shah SEBI registration number: INM000012005 CIN: 167100N02000PTC 514529	Axis Capital Limited Axis House, 1st Floor, Panchsheel Building Marg, Worli, Mumbai - 400025 Maharashtra, India Tel: +91 22 4122 2100 E-mail: invest@axiscapital.com Website: www.axiscapital.com Investor gprasad ID: 10 invest@axiscapital.com Contact person: Sumit Chakrabarti SEBI registration number: INM000012023 CIN: 131000A010000PLC 147653	HDFC Bank Limited Investment Banking Group Unit nos. 701, 702 and 702-A 7th Floor, Tower 2 and 3 One International Centre, Sangeet Nagar Marg, Bhamburda, Mumbai 400 033 Maharashtra, India Tel: +91 22 3 333 5233 E-mail: invest@ipod.hdfcbank.com Website: www.hdfcbank.com Investor gprasad ID: 10 invest@ipod.hdfcbank.com Contact person: Anurag Chakravarty SEBI Registration number: INM000011251 CIN: 165021N111904P11000018	IDBI Capital Markets & Securities Limited 6 th Floor, IDBI Tower, WTC Complex Cuffs Parade, Mumbai 400 001 Maharashtra, India Tel: +91 22 4109 1000 E-mail: invest@idbicapital.com Investor gprasad ID: 10 invest@idbicapital.com Contact person: Isha Jha Bhargava Website: www.idbicapital.com SEBI registration number: INM000010008 CIN: 165090A11005200013378

November 6, 2024

Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4-A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

Kind Attention: Ms. Poonam, Assistant Manager

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹2 each (the "Equity Shares") of Transrail Lighting Limited (the "Company", and such initial public offering, the "Offer")

This is in connection with the draft red herring prospectus dated March 8, 2024 (the "DRHP") read with notice to investors along with a corrigendum cum addendum dated July 2, 2024 ("Addendum") and a notice to investors dated July 24, 2024, filed by the Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), in connection with the Offer. A notice to investors dated September 9, 2024, was filed on September 11, 2024, disclosing, *inter alia*, the allotment of the Equity Shares pursuant to a pre-IPO placement ("Pre-IPO Placement"), prior to filing of the red herring prospectus ("RHP") with SEBI, the Registrar of Companies, Maharashtra at Mumbai, and the Stock Exchanges.

This is to inform you that the Pre-IPO Placement by way of a private placement was approved through resolution dated September 4, 2024 by the board of directors of the Company ("Board") and by the shareholders of the Company through their resolution dated September 6, 2024. Further, as a part of the Pre-IPO Placement, a share subscription agreement dated September 9, 2024 ("SSA") was executed between the Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal ("Allottees").

Subsequently, the allotment of Equity Shares in relation to the Pre-IPO Placement to the Allottees was made on September 9, 2024, pursuant to resolution of the Board dated September 9, 2024, in accordance with the terms and conditions specified in the SSA. The details of the allotment have been provided below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Volrado Venture Partners Fund IV Gamma	9,91,730	484	47,99,97,320
September 9, 2024	Mr. Shyamsundar B. Asawa	20,661	484	99,99,924/-
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	50,01,172/-
September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	50,01,172/-
Total		10,33,057		49,99,99,588

We hereby confirm that, the Company undertook the private placement of specified securities, as permitted under applicable laws, to specified persons, for an amount aggregating to ₹500.00 million, the Pre-IPO Placement. The Pre-IPO Placement has not exceeded 20% of the fresh issue size. Since the Pre-IPO Placement was undertaken, the amount raised from the Pre-IPO Placement aggregating to ₹500.00 million has been reduced from the Fresh Issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("SCRR"). The Company has appropriately intimated the subscribers to the Pre-IPO

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Inga Ventures Private Limited 1225, Shikhar, Sakinaka N.S. Panchajanya Marg, Opp. Tolly Gate Andheri (East), Mumbai 400 059 Maharashtra, India Tel: +91 22 4854 0800 E-mail: invest@ingaventures.com www.ingaventures.com Investor grievance ID: invest@ingaventures.com Contact person: Kavita Shah SEBI registration number: INM000012005 CIN: 167100N0200QPTC514529	Axis Capital Limited Axis House, 1st Floor, Panchajanya Building Marg, Worli, Mumbai - 400025 Maharashtra, India Tel: +91 22 4121 2181 E-mail: invest@axiscapital.com www.axiscapital.com Investor grievance ID: invest@axiscapital.com Contact person: Sumit Chaudhary SEBI registration number: INM000012021 CIN: 133100N01200PLC147653	HDFC Bank Limited Investment Banking Group Unit no. 701, 702 and 702-A 7th Floor, Tower 2 and 3 One International Centre, Sangeet Rajiv Marg, Bandra West, Mumbai 400 051 Maharashtra, India Tel: +91 22 3 888 5231 E-mail: invest@hdfcbank.com www.hdfcbank.com Investor grievance ID: invest@hdfcbank.com Contact person: Anurag Choudhary SEBI Registration number: INM000011251 CIN: 143010N01900PL1100018	IDBI Capital Markets & Securities Limited 6 th Floor, IDBI Tower, WTC Complex, Colaba, Parel, Mumbai 400 001 Maharashtra, India Tel: +91 22 4109 1011 E-mail: invest@idbicapital.com Investor grievance ID: invest@idbicapital.com Contact person: Dhruv Bhargava Website: www.idbicapital.com SEBI registration number: INM000010009 CIN: 167100N01100Z00013378

Placement, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our company may proceed with the offer or the offer may be successful and will result into listing of the equity shares on the stock exchanges. Further, relevant disclosures in relation to such intimation to the subscribers to the Pre-IPO Placement shall be appropriately made in the relevant sections of red herring prospectus and will be made in relevant sections of the prospectus. In compliance with the SEBI directive dated May 29, 2024 (“SEBI Directive”), we undertake to the inclusion of this intimation letter dated November 6, 2024, as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection. The Company has utilized part of the proceeds from the Pre-IPO Placement towards the working capital requirements and the Company proposes to use unutilized funds towards general corporate purposes.

Further, in compliance with the SEBI directive email dated July 4, 2023, (i) the Company intimated the Stock Exchanges in relation to the Pre-IPO Placement pursuant to the intimation letters, within 24 hours of such Pre-IPO Placement; and (ii) a public announcement dated September 9, 2024 made by the Company in relation to the Pre-IPO Placement, was published on September 10, 2024 in all editions of Financial Express, an English national daily newspaper, in all editions of Jansatta, a Hindi national daily newspaper, and in Mumbai edition of Navshakti, a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where the registered office of the Company is located) as annexed in Annexure A herewith.





Further, the Company vide a board resolution dated September 9, 2024, had approved an allotment of 1,033,057 Equity Shares at a price of ₹484.00 per Equity Share, aggregating to ₹500.00 million, to four allottees through a private placement. Divyam Sanjay Agrawal, being one of the allottees, was required to remit an amount of ₹5.00 million from his personal bank account towards the share application money for the allotment of 10,333 Equity Shares, under such private placement. However, due to technical difficulties in transferring the required funds Divyam Sanjay Agrawal requested M/s. Sanvijay Rolling and Engineering Limited to transfer such amount on his behalf to the Company. The Company received the share application money for the allotment from M/s. Sanvijay Rolling and Engineering Limited and made the allotment of 10,333 Equity Shares to Divyam Sanjay Agrawal, in contravention of Rule 14(5) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended. Additionally, the Company had filed an adjudication application dated September 27, 2024, with the Registrar of Companies, Maharashtra at Mumbai (“RoC”), under Section 454 of the Companies Act, 2013, for adjudication of penalty for contravention of provisions of Section 42 of the Companies Act, 2013 along with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rule, 2014, each as amended. The Company has received a show cause notice dated October 1, 2024, from the RoC, imposing a penalty of ₹240.00 million on the Company, its Promoters and Directors, under section 42(10) of the Companies Act, 2013, as amended (“SCN”). The Company has filed a reply dated October 15, 2024, to the SCN, before the RoC. Subsequently, the Company received an order dated October 29, 2024, for adjudication of penalty under Section 454 of the Companies Act, 2013, for violation of Section 42(10) of the Companies Act, 2013 (“Order”) from the RoC. The Order imposed a penalty of ₹5.00 million on the Company, Digambar Chunnilal Bagde, Randeep Narang and Sanjay Kumar Verma, collectively. The penalty has been paid by the Company, Digambar Chunnilal Bagde, Randeep Narang and Sanjay Kumar Verma on November 5, 2024.

We request you to kindly take the same on record. Kindly treat this intimation as compliance under the applicable provisions of the SEBI ICDR Regulations and the SEBI Directive.

All capitalised terms used herein and not specifically defined, shall, unless specifically defined in this letter, have the same meanings as ascribed to such terms under the RHP.

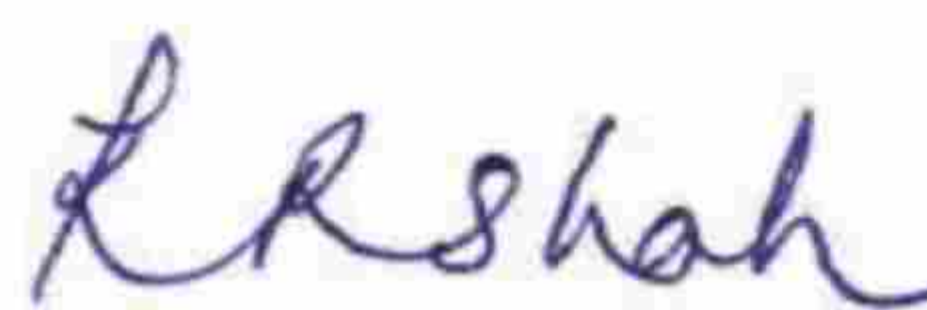
Thanking you,

Yours sincerely,

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Inga Ventures Private Limited 1229, Hubtown Solaris N.S. Phadke Marg, Opp. Telli Galli Andheri (East), Mumbai 400 069 Maharashtra, India Tel: +91 22 6854 0808 E-mail: transrail.ipo@ingaventures.com Website: www.ingaventures.com Investor grievance ID: investors@ingaventures.com Contact person: Kavita Shah SEBI registration number: INM000012698 CIN: U67100MH2018PTC318359	Axis Capital Limited Axis House, 1st Floor, Pandurang Budhkar Marg, Worli, Mumbai – 400025 Maharashtra, India Tel: + 91 22 4325 2183 E-mail: transrail.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance ID: complaints@axiscap.in Contact person: Simran Gadh/Harish Patel SEBI registration number: INM000012029 CIN: U51900MH2005PLC157853	HDFC Bank Limited Investment Banking Group Unit no. 701, 702 and 702-A 7th floor, Tower 2 and 3 One International Centre, Senapati Bapat Marg Prabhadevi, Mumbai 400 013 Maharashtra, India Tel: +91 22 3395 8233 E-mail: transrail.ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: investor.redressal@hdfcbank.com Contact person: Sanjay Chudasama SEBI Registration number: INM000011252 CIN: L65920MH1994PLC080618	IDBI Capital Markets & Securities Limited 6 th Floor, IDBI Tower, WTC Complex Cuffe Parade, Mumbai 400 005 Maharashtra, India Tel: +91 22 4069 1953 E-mail: transrail.ipo@idbicapital.com Investor grievance ID: redressal@idbicapital.com Contact person: Indrajit Bhagat Website: www.idbicapital.com SEBI registration number: INM000010866 CIN: U65990MH1993GOI075578

This signature page forms an integral part of the letter to Securities and Exchange Board of India, in relation to the proposed initial public offering of Transrail Lighting Limited.

For Inga Ventures Private Limited




Authorized Signatory

Name: Kavita Shah

Designation: Partner

Contact number: +91 9867501267

Email: kavita@ingaventures.com

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Inga Ventures Private Limited 1235 Shikara Station N.S. Parkside Marg, Opp. Tolly Gate Andheri (East), Mumbai 400 059 Maharashtra, India Tel: +91 22 6934 0000 E-mail: investor@ingaventures.com Website: www.ingaventures.com Investor grievance ID: investor@ingaventures.com Contact person: Kavita Shah SEBI registration number: IN300001298 CIN: U67100MH2014PTC18336	Axis Capital Limited Axis House, 1st Floor, Panchsheel Building Marg, Worli, Mumbai - 400025 Maharashtra, India Tel: +91 22 4122 2181 E-mail: investor@axiscapital.in Website: www.axiscapital.in Investor grievance ID: investor@axiscapital.in Contact person: Sumit Chaudhary SEBI registration number: IN300001293 CIN: U31905MH2014PLC147653	HDFC Bank Limited Investment Banking Group Unit nos. 701, 702 and 702-A 7th Floor, Tower 2 and 3 One International Centre, Scorpium Regent Marg Parkside, Mumbai 400 013 Maharashtra, India Tel: +91 22 3 333 5233 E-mail: investor@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: investor@hdfcbank.com Contact person: Tanuja Choudhary SEBI Registration number: IN300001121 CIN: L82700MH1994PLC08614	IDBI Capital Markets & Securities Limited 6 th Floor, IDBI Tower, WTC Complex Colaba, Parel, Mumbai 400 001 Maharashtra, India Tel: +91 22 4006 1911 E-mail: investor@idbicapital.com Investor grievance ID: investor@idbicapital.com Contact person: Indira Shigat Website: www.idbicapital.com SEBI registration number: IN300001188 CIN: U67090MH1997PLC0512378

For Axis Capital Limited




Authorised Signatory

Name: Harish Patel

Designation: AVP

Contact number: +91-9930994153

Email: harish.patel@axiscap.in

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<p>Inga Ventures Private Limited 1235, Shilpasa, Sakinaka N.S. Pimple Mas, Opp. Tolly Gate Andheri (East), Mumbai 400 059 Maharashtra, India Tel: +91 22 6834 0000 E-mail: tanveer@ipvt.in tanveer@ingacapital.com Website: www.ingacapital.com Investor grievance ID: tanveer@ingacapital.com Contact person: Kavita Shah SEBI registration number: IN3000012005 CIN: U67106MH2014PTC183358</p>	<p>Axis Capital Limited Axis House, 1st Floor, Panchsheel Building Marg, Worli, Mumbai - 400025 Maharashtra, India Tel: +91 22 4122 2181 E-mail: tanveer@axiscapital.in Website: www.axiscapital.in Investor grievance ID: tanveer@axiscapital.in Contact person: Sumit Chakrabarti SEBI registration number: IN3000012023 CIN: U51905MH2014PLC187853</p>	<p>HDFC Bank Limited Investment Banking Group Unit nos. 701, 702 and 702-A 7th Floor, Tower 2 and 3 One International Centre, Sanyal Road Marg Preeti Park, Mumbai 400 013 Maharashtra, India Tel: +91 22 3 333 5231 E-mail: tanveer@ipvt.hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: tanveer@ipvt.hdfcbank.com Contact person: Tanjay Choudhary IEEI Registration number: IN3000012121 CIN: U51905MH2014PLC180618</p>	<p>IDBI Capital Markets & Securities Limited 6th Floor, IDBI Tower, WTC Complex Colaba, Parel, Mumbai 400 001 Maharashtra, India Tel: +91 22 4009 1811 E-mail: tanveer@idbicapital.com Investor grievance ID: tanveer@idbicapital.com Contact person: Indu D. Bhargat Website: www.idbicapital.com SEBI registration number: IN3000011868 CIN: U67105MH2014PTC013378</p>

This signature page forms an integral part of the letter to Securities and Exchange Board of India, in relation to the proposed initial public offering of Transrail Lighting Limited.

For HDFC Bank Limited




Authorised Signatory

Name: Ashwani Tandon

Designation: Senior Vice President and Head ECM – Execution

Contact: +91 99877 59931

Email: ashwani.tandon@hdfcbank.com

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Inga Ventures Private Limited 1225, Sakinaka Subban N.S. Pancha Marg, Opp. Tolly Gally Andheri (East), Mumbai 400 069 Maharashtra, India Tel: +91 22 6934 0000 E-mail: investor@ingaventures.com Website: www.ingaventures.com Investor grievance ID: investor@ingaventures.com Contact person: Kaushik Ghosh SEBI registration number: IN3000012008 CIN: U67100MH2010PLC181339	Axis Capital Limited Axis House, 1st Floor, Panchsang Building Marg, Worli, Mumbai - 400021 Maharashtra, India Tel: + 91 22 4122 2181 E-mail: investor@axiscapital.in Website: www.axiscapital.in Investor grievance ID: investor@axiscapital.in Contact person: Sumera (Madh) Hansal Patel SEBI registration number: IN3000012029 CIN: U11090MH2010PLC157413	HDFC Bank Limited Investment Banking Group Unit nos. 701, 702 and 702A, 7th Floor, Tower 2 and 3 One International Centre, Scorpia Rajiv Marg Pradhikaran, Marolli 400 023 Maharashtra, India Tel: +91 22 3 339 5231 E-mail: investor@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: investor@hdfcbank.com Contact person: Sujay Choudhary SEBI Registration number: IN3000011192 CIN: L18203MH1994PLC100614	IDBI Capital Markets & Securities Limited C-9 Floor, IDBI Tower, REC Complex Conch Plaza, Mumbai 400 004 Maharashtra, India Tel: +91 22 4109 1011 E-mail: investor@idbicapital.com Investor grievance ID: investor@idbicapital.com Contact person: Subodh Bhagat Website: www.idbicapital.com SEBI registration number: IN3000011004 CIN: U65904MH1992PLC1007578

This signature page forms an integral part of the letter to Securities and Exchange Board of India, in relation to the proposed initial public offering of Transrail Lighting Limited.

For IDBI Capital Markets & Securities Limited



Name: Subodh Gandhi
 Designation: Sr. Vice President
 Contact number: 9819605305
 Email: subodh_gandhi@idbicapital.com

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<p>Jaya Ventures Private Limited 1233, Shilpasa, Indirai N.S. Park, Marg, Opp. Tolly Gate, Andheri (East), Mumbai 400 059 Maharashtra, India Tel: +91 22 4454 0808 E-mail: investor@jaya.com www.jayaventures.com Investor grievance ID: grievance ID: investor@jaya.com Contact person: Kavita Shah SEBI registration number: INM00001298 CIN: U67100MH2003PTC14529</p>	<p>Axis Capital Limited Axis House, 1st Floor, Panchsheel, Bandra Marg, Worli, Mumbai - 400025 Maharashtra, India Tel: +91 22 4121 2181 E-mail: investor@axiscapital.in Website: www.axiscapital.in Investor grievance ID: investor@axiscapital.in Contact person: Sumit Chakrabarti SEBI registration number: INM00012923 CIN: U31100MH2003PLC147633</p>	<p>HDFC Bank Limited Investment Banking Group Unit nos. 701, 702 and 702-A 7th Floor, Tower 2 and 3 One International Centre, Sagar Road Marg, Bandra West, Mumbai 400 051 Maharashtra, India Tel: +91 22 3 333 5231 E-mail: investor@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: investor@hdfcbank.com Contact person: Anurag Choudhary SEBI Registration number: INM000012121 CIN: L26501MH1994PL1000018</p>	<p>IDBI Capital Markets & Securities Limited 6th Floor, IDBI Tower, WTC Complex, Colaba, Parel, Mumbai 400 001 Maharashtra, India Tel: +91 22 4009 1891 E-mail: investor@idbicapital.com Investor grievance ID: investor@idbicapital.com Contact person: Indu Jha Website: www.idbicapital.com SEBI registration number: INM000012849 CIN: U67100MH2003PTC013378</p>

Annexure A

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September 9, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Maharashtra, India

Kind attention: Mohit Nainani, Deputy Manager

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹2 each ("Equity Shares") by Transrail Lighting Limited (the "Company") and such offering (the "Offer")

This is with reference to the draft red herring prospectus dated March 8, 2024 (the "DRHP") read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024 filed by our Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), in connection with the Offer, disclosing, *inter alia*, the intention of our Company to undertake a pre-IPO placement ("Pre-IPO Placement"), prior to filing of the red herring prospectus ("RHP") with SEBI, the Registrar of Companies, Maharashtra at Mumbai and the Stock Exchanges.

This is to inform you that the Pre-IPO Placement by way of a private placement was approved through resolution dated September 4, 2024, by our board of directors ("Board") and by our Shareholders through resolution dated September 6, 2024. Further, as a part of the Pre-IPO Placement, a share subscription agreement dated September 9, 2024 ("SSA") was executed between our Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal (collectively the "Subscribers").

Subsequently, the allotment of Equity Shares in relation to the Pre-IPO Placement to the Subscribers was made pursuant to resolution of Board dated September 9, 2024, in accordance with the terms and conditions specified in the SSA. The details of the allotment have been provided below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Volrado Venture Partners Fund IV Gamma	991,730	484	479,997,320
September 9, 2024	Mr. Shyamsundar B. Asawa	20,661	484	9,999,924

TRANSRAIL LIGHTING LIMITED

Corporate & Registered Office :

501 A, B, C, E Fortune 2000, Block-G, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India
Tel: +91 22 61979600 | Web: www.transrail.in | CIN: U31506MH2008PLC179012.

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	5,001,172
September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	5,001,172
	Total	1,033,057		499,999,588

We hereby confirm that the amount proposed to be raised through Fresh Issue shall be reduced by ₹500.00 million pursuant to the Pre-IPO Placement and accordingly the revised Fresh Issue size shall be up to ₹4,000.00 million, subject to the Offer complying with Rule 19(2)(b) of the SCRR.

We further undertake to update the disclosures in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken, along with summary of the SSA.

We request you to kindly take the same on record and publish this intimation for public inspection in accordance with the SEBI guidance dated July 4, 2024 ("SEBI Guidance"). Kindly treat this intimation as compliance under the applicable provisions of the SEBI ICDR Regulations and the SEBI Guidance.

Should you require any clarification, we request you to contact the following official from our Company:

Contact Person	Telephone	Email
Gandhali Upadhye (Company Secretary and Compliance Officer)	+91 22 6197 9600	cs@transrailighting.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

Thank you.

Yours sincerely,
For and on behalf of Transrail Lighting Limited



Gandhali Upadhye
Company Secretary and Compliance Officer



TRANSRAIL LIGHTING LIMITED

Corporate & Registered Office :

501 A, B, C, E Fortune 2000, Block-G, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India
Tel: +91 22 61979600 | Web: www.transrail.in | CIN: U31506MH2008PLC179012.

September 9, 2024

BSE Limited
P. J. Towers
Dalal Street, Fort
Mumbai - 400 001
Maharashtra, India

Kind attention: Bhuvana Sriram, Manager

Dear Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹2 each ("Equity Shares") by Transrail Lighting Limited (the "Company") and such offering (the "Offer").

This is with reference to the draft red herring prospectus dated March 8, 2024 (the "DRHP") read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024 filed by our Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), in connection with the Offer, disclosing, *inter alia*, the intention of our Company to undertake a pre-IPO placement ("Pre-IPO Placement"), prior to filing of the red herring prospectus ("RHP") with SEBI, the Registrar of Companies, Maharashtra at Mumbai and the Stock Exchanges.

This is to inform you that the Pre-IPO Placement by way of a private placement was approved through resolution dated September 4, 2024 by our board of directors ("Board") and by our Shareholders through resolution dated September 6, 2024. Further, as a part of the Pre-IPO Placement, a share subscription agreement dated September 9, 2024 ("SSA") was executed between our Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal (collectively the "Subscribers").

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TRANSRAIL LIGHTING LIMITED

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501 A, B, C, E Fortune 2000, Block-G, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India
Tel: +91 22 61979600 | Web: www.transrail.in | CIN: U31506MH2008PLC179012.

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September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	5,001,172
	Total	1,033,057		499,999,588

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Should you require any clarification, we request you to contact the following official from our Company:

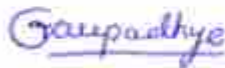
Contact Person	Telephone	Email
Gandhall Upadhye (Company Secretary and Compliance Officer)	+91 22 6197 9600	cs@transraillighting.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

Thank you.

Yours sincerely,

For and on behalf of Transrail Lighting Limited



Gandhall Upadhye
Company Secretary and Compliance Officer



TRANSRAIL LIGHTING LIMITED

Corporate & Registered Office :

501 A, B, C, E Fortune 2000, Block-G, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India.
Tel: +91 22 61979600 | Web: www.transrail.in | CIN: U31506MH2008PLC179012.

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INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and the Addendum)



TRANSRAIL LIGHTING LIMITED

Our Company was originally incorporated as 'Transrail Lighting Limited' at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated February 10, 2008, issued by Registrar of Companies, Maharashtra at Mumbai ("RoC") and commenced operations pursuant to a certificate of commencement of business dated March 14, 2008. For further details of our Company, see "History and Certain Corporate Matters - Brief History of our Company" on page 204 of the draft red herring prospectus dated March 8, 2024, filed with Securities and Exchange Board of India on March 9, 2024 ("DRHP").

Registered Office: 501, A,B,C,E Fortuin 2000, Block G, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400 051, India; Tel: +91 22 6197 9600; Website: www.transrail.in
Contact person: Gandhali Upadhye, Company Secretary and Compliance Officer; E-mail: co@transrailighting.com; Corporate Identity Number: U31506MH2008PLC179012

THE PROMOTERS OF OUR COMPANY ARE AJANMA HOLDINGS PRIVATE LIMITED, DIGAMBAR CHUNNILAL BAGDE AND SANJAY KUMAR VERMA

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [-] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹ [+]] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [-] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [-] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [-] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,160,000 EQUITY SHARES AGGREGATING UP TO ₹ [-] MILLION, BY AJANMA HOLDINGS PRIVATE LIMITED (THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [-] EQUITY SHARES AGGREGATING UP TO ₹ [-] MILLION (CONSTITUTING UP TO [-]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [-]% AND [-]%, RESPECTIVELY, OF POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

* A Pre-IPO Placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating to ₹ 500.00 million (rounded off). Accordingly, the size of the Fresh Issue has been reduced by ₹ 500.00 million and the revised Fresh Issue size aggregates to ₹ 4,000.00 million.

Potential Bidders may note the following:

- As disclosed in the cover page and relevant sections of the DRHP, our Company, in consultation with the BRLMs, have considered a Pre-IPO placement of such number of specified securities aggregating up to ₹ 500.00 million, at its discretion, prior to filing of the Red Herring Prospectus with the RoC (Pre-IPO Placement). Pursuant to the resolutions passed by the board of directors and the shareholders dated September 4, 2024 and September 5, 2024, respectively, and pursuant to the share subscription agreement dated September 9, 2024 entered into between our Company and Vajrado Ventures-Partners Fund IV Gamma, Mr. Shyamundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyans Sanjay Agrawal, our Company approved the Pre-IPO Placement of 1,033,057 Equity Shares of face value of ₹ 2 each, for cash at a price of ₹ 484 per Equity Share (including a share premium of ₹ 482 per Equity Share) aggregating to ₹ 500.00 million (rounded off).
- Our Company, through the resolution passed by the board of directors dated September 9, 2024, has allotted the Equity Shares in relation to the Pre-IPO Placement, in the manner as set forth below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Vajrado Ventures-Partners Fund IV Gamma	991,730	484	479,997,320
September 9, 2024	Mr. Shyamundar B. Asawa	20,661	484	9,999,924
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	5,001,172
September 9, 2024	Mr. Divyans Sanjay Agrawal	10,333	484	5,001,172
Total		1,033,057		499,999,588

- The abovementioned allottees are not connected to our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subsidiaries or Group Companies and the directors or key managerial personnel or senior management of such Subsidiaries and Group Companies in any manner.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
Inga Ventures Private Limited 1229, Hubtown Solara N.S. Phadke Marg, Opp. Tall Call Anthem (East), Mumbai 400 089 Maharashtra, India Tel: +91 22 6854 0808 E-mail: transrail ipo@ingaventures.com Website: www.ingaventures.com Investor grievance ID: investors@ingaventures.com Contact person: Kavita Shah SEBI registration number: INM000012696	Axis Capital Limited Axis House, 1 st Floor, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: transrail ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance ID: complaints@axiscap.in Contact person: Simran Gadhil Haresh Palani SEBI registration number: INM000012029	HDFC Bank Limited Investment Banking Group, Unit no. 701, 702 and 702-A, 7 th floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai 400 013, Maharashtra, India Tel: +91 22 3395 0233 E-mail: transrail ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: investor.mrdsesal@hdfcbank.com Contact person: Sanjay Chudasama SEBI Registration number: INM000011252	IDBI Capital Markets & Securities Limited 8 th Floor, IDBI Tower, WTC Complex Cuffe Parade, Mumbai 400 005 Maharashtra, India Tel: +91 22 4089 1953 E-mail: transrail ipo@idbicapital.com Investor grievance ID: mrdsesal@idbicapital.com Contact person: Indrajit Bhagat/ Vimal Maniyar Website: www.idbicapital.com SEBI registration number: INM000010866	Link Intime India Private Limited C 101, 1 st Floor, 247 Park, L.B.S Marg Vikhroli (West), Mumbai 400 383 Maharashtra, India Tel: +91 22 810 811 4949 E-mail: transrailighting ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance ID: transrailighting ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For TRANSRAIL LIGHTING LIMITED

On behalf of the Board of Directors

S/

Gandhali Upadhye

Company Secretary and Compliance Officer

Place: Mumbai

Date: September 8, 2024

TRANSRAIL LIGHTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 8, 2024 with the SEBI on March 9, 2024 read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.transrail.in and on the websites of the BRLMs, i.e. Inga Ventures Private Limited, Axis Capital Limited, HDFC Bank Limited and IDBI Capital Markets & Securities Limited at www.ingaventures.com, www.axiscapital.co.in, www.hdfcbank.com and www.idbicapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled 'Risk Factors' on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

100,000,000 Equity Shares having of ₹5 each and 15,000,000 Redeemable Non-Cumulative Preference Shares having face value of ₹10 each. The issued, subscribed and paid-up share capital of the Company is ₹393,497,000 comprising 78,699,400 equity shares of face value of ₹5 each. For details, please see the section entitled 'Capital Structure' beginning on page 85 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The names of the initial signatories of the Memorandum of Association of our Company are Rajendra Sethia, Kanishka Sethia and Sushila Sethia. For details of the share capital history and capital structure of our Company, please see the section entitled 'Capital Structure' beginning on page 85 of the RHP.

Listing: The Equity Shares to be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received an in-principle approval from each of the BSE and the NSE for the listing of the Equity Shares pursuant to their letters, each dated July 26, 2023. For the purposes of the Offer, NSE is the Designated Stock Exchange. A signed copy of the Red Herring Prospectus has been filed with the RoC in accordance with Section 32 of the Companies Act, 2013 and a signed copy of the Prospectus shall be delivered to the RoC in accordance with Section 25(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see 'Material Contracts and Documents for Inspection' on page 410 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of

either the Offer or the specified securities stated in the offer document. The investors are advised to refer to page 355 of the RHP for the full text of the disclaimer clause of SEBI. Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 358 of the RHP for the full text of the disclaimer clause of NSE.

Table with 3 columns: BOOK RUNNING LEAD MANAGERS, REGISTRAR TO THE OFFER, and COMPANY SECRETARY AND COMPLIANCE OFFICER. Includes logos for JM Financial, Kotak Investment Banking, and LINK Intime.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled 'Risk Factors' on page 28 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.western-carriers.com and is available on the websites of the BRLMs, i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfi.com and https://investmentbank.kotak.com, respectively.

Western Carriers (India) Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with RoC. The RHP is available on the website of the Company at www.western-carriers.com, the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfi.com and https://investmentbank.kotak.com, respectively.

GOVERNMENT OF TAMILNADU PUBLIC WORKS DEPARTMENT BUILDINGS (C&M) CIRCLE, CHEPAUK, CHENNAI-5

e-TENDER NOTICE No.15 BCM/2024-25/DATED:09.09.2024. FORM OF CONTRACT: LUMPSUM / Two Cover System. For and on behalf of the Governor of Tamil Nadu, e-tenders are invited from the eligible registered contractors by the Superintending Engineer, PWD., Buildings (C & M) Circle, Chepauk, Chennai-5 for the following work:-

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT TRANSRAIL LIGHTING LIMITED. THE PROMOTERS OF OUR COMPANY ARE AJANMA HOLDINGS PRIVATE LIMITED, DIGAMBAR CHUNNILAL BAGDE AND SANJAY KUMAR VERMA.

NOTICE TO INVESTORS ("NOTICE"). INITIAL PUBLIC OFFERING OF UP TO [x] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹ [y] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [z] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [w] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [x] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,160,000 EQUITY SHARES AGGREGATING UP TO ₹ [v] MILLION, BY AJANMA HOLDINGS PRIVATE LIMITED (THE "OFFER FOR SALE").

Table with 5 columns: Date of Allotment, Name of the Allottee, Number of Equity Shares Allotted, Issue Price (in ₹), Amount (in ₹). Lists allotments to Volrado Venture Partners Fund IV Gamma, Mr. Shyamundar B. Asawa, Mr. Saurabh Sanjay Agrawal, and Mr. Divyanshu Sanjay Agrawal.

The above-mentioned allottees are not connected to our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subsidiaries or Group Companies and the directors or key managerial personnel or senior management of such Subsidiaries and Group Companies in any manner.

Table with 5 columns: BOOK RUNNING LEAD MANAGERS, REGISTRAR TO THE OFFER. Includes logos for Inga, Axis Capital, HDFC Bank, IDBI Capital, and LINK Intime.

TRANSRAIL LIGHTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 8, 2024 with the SEBI on March 9, 2024 read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.transrail.in and on the websites of the BRLMs, i.e. Inga Ventures Private Limited, Axis Capital Limited, HDFC Bank Limited and IDBI Capital Markets & Securities Limited at www.ingaventures.com, www.axiscapital.com, www.hdfcbank.com, www.idbicapital.com, respectively.

NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING OF TEMBO GLOBAL INDUSTRIES LIMITED

Notice is hereby given that the Extra-Ordinary General Meeting ("the EGM" / the meeting") of the Members of M/s. Tembo Global Industries Limited ("the Company") will be held on Tuesday, October 1, 2024, at 1.00 P.M. (IST) through Video Conference ("VC") / Other Audio-Visual Means ("OAVM") to transact the business(es) set forth in the Notice of EGM dated September 9, 2024.

Sub-Secondary Members: Not Applicable

Escrow Collection Bank, Refund Bank, Public Offer Account Bank, Sponsor Bank: Axis Bank Limited

Price Information and the Track Record of the Past Issues handled by the Book Running Lead Manager:

Table with 10 columns: Sr. No., Issue Name, Issue Size (₹ in Crores), Issue Price (₹ in Crores), Listing Date, Opening Price on Listing Date, and % change in closing price/benchmark for 30th, 90th, and 180th calendar days.

Notes:

- a For Shooru Designs Limited, the closing price as of the 90th trading day has been determined as November 17, 2023, which corresponds to the last trading day prior to November 27, 2023 (i.e., 90 trading days from the listing date).

Summary statement of price information of past issues (during current financial year and two financial years preceding the current financial year). Table with 12 columns: Sr. No., Total Number of IPOs, Total Amount of Funds Raise (₹ in Crores), and % of IPOs trading at Discount/Premium for 30th, 90th, and 180th calendar days.

Track record of past issues handled by the Book Running Lead Manager: For details regarding the track record of the Book Running Lead Manager to the Issue as specified in Circular reference CIR/MIRSD/1/ 2012 dated January 10, 2012, issued by the SEBI, please refer the website of Lead Manager at www.swarajshares.com.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Paramount Speciality Forgings Limited

On behalf of the Board of Directors

Sd/-

Ms. Ankita Anil Patankar

Company Secretary and Compliance Officer

Place: Mumbai

Date: Monday, September 09, 2024

Paramount Speciality Forgings Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with RoC on Monday, September 09, 2024.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States absent registration under the U.S. Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws.

Edelweiss ASSET RECONSTRUCTION

एडलवेस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड, पंजीकृत कार्यालय: एडलवेस हाउस, ऑफ सीएसटी रोड, कलीना, मुंबई 400008 तथा निपटित कार्यालय: एडलवेस हाउस, विहार लेन, कोलिवेर पार्क, एनएआरडीए एरिया, कलीना, बांद्रा पूर्व, मुंबई-400098

वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 ("अधिनियम") की धारा 13(2) के अंतर्गत सूचना

एडलवेस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड/गारंटर को संविदा देना जाता है, विद्यमान बैंक से अपने द्वारा प्राप्त ऋण सुविधा के मूल्यांकन और प्रवर्तन के प्रीप्राइवेट में पुनर्निर्माण के लिए बैंक से ऋण के लिए 06.08.2024 को अंतिमपत्रों परिसंविदा (एनपीए) के रूप में वरीकृत किया गया है।

Table with 4 columns: उधारकर्ता / सह-उधारकर्ता / संरक्षक का नाम, एनपीए की तिथि, 13(2) की तिथि, बकाया राशि / देय तिथि

संरक्षक प्रतिभूति के विवरण

संपत्ति की अनुसूची

अधिसूचित संपत्ति का विवरण

IndusInd Bank

फाइनेशियल गिस्ट्रक्चरिंग एंड रिकंस्ट्रक्शन ग्रुप, 11वीं मंजिल, हनुमंत वीजेडी कॉम्प्लेक्स, न्यू टॉवर, भीकानो का प्लेस, नई दिल्ली - 110066

अचल संपत्तियों की बिक्री के लिए ई-नीलामी हेतु सार्वजनिक सूचना

प्रतिभूति व्याज (प्रदान) निम्न, 2002 के नियम 8(6) के प्रावधानों के साथ पंजीकृत संपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (अधिनियम) के अंतर्गत इंडस्ट्रियल बैंक को देना अचल संपत्तियों की बिक्री के लिए ई-नीलामी द्वारा।

Table with 3 columns: खाते/बंधककर्ता और गारंटर का नाम, विवरण, तिथि

Table with 4 columns: संपत्ति का विवरण, आंशिक मूल्य, ई-नीलामी की तिथि एवं समय, सील का अंतिम तिथि

अधिकृत अधिकारी का नाम और संपर्क विवरण - श्री चनेन्द्र कुमार, सोसाइटी नंबर 9990799379, ई-मेल आईडी: kumar.yatendra@indusind.com

नियम 8(6) 1. उच्चकोर्टीय न्याय अंतर्गत विवरण और हस्तक्षेप के विवरण: https://www.bankenauctions.com पर सौभाग्य आईडी और सार्वजनिक के माध्यम से (यूएन आईडी और सार्वजनिक) https://www.bankenauctions.com के साथ नाम दर्ज करने के लिए प्रस्ताव देना।

संरक्षक प्रतिभूति के विवरण

संरक्षक प्रतिभूति के विवरण

संरक्षक प्रतिभूति के विवरण

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PUBLIC ANNOUNCEMENT



Our Company was originally incorporated as 'Transrail Lighting Limited' at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated February 18, 2008, issued by Registrar of Companies, Maharashtra at Mumbai ("ROC") and commenced operations pursuant to a certificate of commencement of business dated March 14, 2008.

Registered office: 501, A,B,C,E Fortune 2000, Block G, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400 051, India; Tel: +91 22 6197 9600; Website: www.transrail.in

THE PROMOTERS OF OUR COMPANY ARE AJANMA HOLDINGS PRIVATE LIMITED, DIGAMBAR CHUNNILAL BAGDE AND SANJAY KUMAR VERMA

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [x] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹ [x] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [x] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [x] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [x] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,166,000 EQUITY SHARES AGGREGATING UP TO ₹ [x] MILLION, BY AJANMA HOLDINGS PRIVATE LIMITED (THE "OFFER FOR SALE").

Potential Bidders may note the following:

a) As disclosed in the cover page and relevant sections of the DRHP, our Company, in consultation with the BRLMs, have considered a Pre-IPO placement of such number of specified securities aggregating up to ₹ 500.00 million, at its discretion, prior to filing of the Red Herring Prospectus with the ROC (Pre-IPO Placement).

b) Our Company, through the resolution passed by the board of directors dated September 9, 2024, has allotted the Equity Shares in relation to the Pre-IPO Placement, in the manner as set forth below:

Table with 5 columns: Date of Allotment, Name of the Allottee, Number of Equity Shares Allotted, Issue Price (in ₹), Amount (in ₹)

c) The aforementioned allottees are not connected to our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Senior Managerial, Subsidiaries or Group Companies and the directors or key managerial personnel or senior management of such Subsidiaries and Group Companies in any manner.

Table with 4 columns: BOOK RUNNING LEAD MANAGERS (INGA, AXIS CAPITAL, HDFC BANK, IDBI capital) and REGISTRAR TO THE OFFER (LINK Intime)

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai Date: September 9, 2024

TRANSRAIL LIGHTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 8, 2024 with the SEBI on March 9, 2024 read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States.

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अक्सिस बँक लिमिटेड
(विभाजन: १९९१-१९९२)
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वेबसाइट: www.axisbank.com

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TRANSRAIL LIGHTING LIMITED
PUBLIC ANNOUNCEMENT
NOTICE TO INVESTORS ("NOTICE")
Date: September 9, 2024